

Ford Steel LLC

	Year 1 - 2016/2019	July-18	August-18	September-18	October-18	November-18	December-18	January-19	February-19	March-19	April-19	May-19	June-19
	1	2	3	4	5	6	7	8	9	10	11	12	
Beginning Cash	\$ 22,000.00	\$ 41,633.28	\$63,171.15	\$53,373.93	\$ 112,911.79	\$ 170,949.65	\$ 172,449.65	\$ 163,690.29	\$ 164,728.16	\$ 102,936.94	\$ 103,968.80	\$ 105,006.66	
Revenues													
Ford Jobs	\$520,000.00	\$600,000.00	\$600,000.00	\$600,000.00	\$600,000.00	\$600,000.00	\$600,000.00	\$600,000.00	\$600,000.00	\$600,000.00	\$600,000.00	\$7,040,000.00	
Sales of Property													
Rent	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$50,000.00	
Materials	\$265,000.00	\$260,000.00	\$260,000.00	\$260,000.00	\$260,000.00	\$260,000.00	\$260,000.00	\$260,000.00	\$260,000.00	\$260,000.00	\$260,000.00	\$3,680,000.00	
Total Revenues	\$525,000.00	\$605,000.00	\$605,000.00	\$605,000.00	\$605,000.00	\$605,000.00	\$605,000.00	\$605,000.00	\$605,000.00	\$605,000.00	\$605,000.00	\$12,625,000.00	
Payroll & Expense Summary													
Payroll	\$65,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$770,000.00	
Other Costs	\$66,083.33	\$66,083.33	\$66,083.33	\$66,083.33	\$66,083.33	\$66,083.33	\$66,083.33	\$66,083.33	\$66,083.33	\$66,083.33	\$66,083.33	\$804,000.00	
Materials	\$265,000.00	\$260,000.00	\$260,000.00	\$260,000.00	\$260,000.00	\$260,000.00	\$260,000.00	\$260,000.00	\$260,000.00	\$260,000.00	\$260,000.00	\$3,680,000.00	
Total Cost of Sales	\$586,083.33	\$586,083.33	\$586,083.33	\$586,083.33	\$586,083.33	\$586,083.33	\$586,083.33	\$586,083.33	\$586,083.33	\$586,083.33	\$586,083.33	\$5,404,000.00	
Net Profit	\$138,916.67	\$176,916.67	\$176,916.67	\$176,916.67	\$176,916.67	\$176,916.67	\$176,916.67	\$176,916.67	\$176,916.67	\$176,916.67	\$176,916.67	\$7,221,000.00	
Plus Payment	\$119,283.38	\$117,378.80	\$117,378.80	\$117,378.80	\$117,378.80	\$117,378.80	\$117,378.80	\$117,378.80	\$117,378.80	\$117,378.80	\$117,378.80	\$7,036,514.81	
Ending Cash	\$41,633.28	\$63,171.15	\$55,375.93	\$112,911.79	\$172,449.65	\$170,985.76	\$163,690.29	\$164,728.16	\$103,968.80	\$105,006.66	\$156,485.19		
Other Costs													
Supplies	\$10,400.00	\$10,400.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$140,800.00	
Bank Charges, Merchant Card Fees	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$80.00	
Rental Equipment	\$2,600.00	\$2,600.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$3,000.00	\$35,200.00	
Trailer Leases	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$80.00	
Dues and Subscriptions	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$80.00	
Insurance Expense - Auto	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$20,000.00	
Insurance Expense - Employee	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$144,000.00	
Insurance Expense - Workman's Comp	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$50,000.00	
Insurance Expense - Business	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$39,000.00	
Toll Road Fees	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$80.00	
Legal and Professional Expense	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$80.00	
License Expense	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$80.00	
Office Rent	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$80.00	
Other - Misc	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$80.00	
Utilities - Electric	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$38,000.00	
Postage	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	
Professional Fees	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$8.00	\$80.00	
Vehicle Repair & Maintenance	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$12,000.00	
Automotive Fuel	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$12,000.00	
Taxes - Business Personal Property	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$50,000.00	
Supplies - Office Depot	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$32,000.00	
Taxes, Payroll	\$6,000.00	\$6,000.00	\$6,000.00	\$6,000.00	\$6,000.00	\$6,000.00	\$6,000.00	\$6,000.00	\$6,000.00	\$6,000.00	\$6,000.00	\$57,200.00	
Taxes - Texas Workforce	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$9,000.00	
Taxes - Texas Franchise	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$38,000.00	
Taxes - Federal	\$10.00	\$10.00	\$10.00	\$10.00	\$10.00	\$10.00	\$10.00	\$10.00	\$10.00	\$10.00	\$10.00	\$80.00	
Telephone / Internet Expense	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$5,000.00	
Other Costs	\$10.00	\$10.00	\$10.00	\$10.00	\$10.00	\$10.00	\$10.00	\$10.00	\$10.00	\$10.00	\$10.00	\$100.00	
	\$66,083.33	\$66,083.33	\$66,083.33	\$66,083.33	\$66,083.33	\$66,083.33	\$66,083.33	\$66,083.33	\$66,083.33	\$66,083.33	\$66,083.33	\$804,000.00	

Exhibit "B"

Ford Steel LLC

	July-19	August-19	September-19	October-19	November-19	December-19	January-20	February-20	March-20	April-20	May-20	June-20
	1	2	3	4	5	6	7	8	9	10	11	12
Beginning Cash	\$ 156,485.19	\$ 185,711.10	\$ 214,937.00	\$ 184,162.91	\$ 213,388.82	\$ 242,614.72	\$ 211,840.63	\$ 242,566.54	\$ 273,292.44	\$ 244,018.35	\$ 274,744.26	\$ 305,470.16
Revenues												
Ford Jobs	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$6,000,000.00
Rent	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$50,000.00
Total Revenues	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$6,050,000.00
Payroll & Expense Summary												
Payroll	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$720,000.00
Other Costs	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$778,000.00
Materials	\$300,000.00	\$300,000.00	\$300,000.00	\$300,000.00	\$300,000.00	\$300,000.00	\$300,000.00	\$300,000.00	\$300,000.00	\$300,000.00	\$300,000.00	\$3,500,000.00
Total Cost of Sales	\$425,583.33	\$425,583.33	\$425,583.33	\$425,583.33	\$425,583.33	\$425,583.33	\$425,583.33	\$425,583.33	\$425,583.33	\$425,583.33	\$425,583.33	\$5,098,000.00
Net Profit	\$79,416.67	\$79,416.67	\$79,416.67	\$79,416.67	\$79,416.67	\$79,416.67	\$79,416.67	\$80,916.67	\$80,916.67	\$80,916.67	\$80,916.67	\$962,000.00
Plan Payment	\$50,190.76	\$50,190.76	\$50,190.76	\$50,190.76	\$50,190.76	\$50,190.76	\$50,190.76	\$50,190.76	\$50,190.76	\$50,190.76	\$50,190.76	\$110,190.76
Ending Cash	\$185,711.10	\$214,937.00	\$184,162.91	\$213,388.82	\$242,614.72	\$211,840.63	\$242,566.54	\$273,292.44	\$244,018.35	\$274,744.26	\$305,470.16	\$274,082.33
Other Costs												
Supplies	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00
Bank Charges, Merchant Card Fees	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00
Rental Equipment	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Trailer Leases	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Dues and Subscriptions	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Insurance Expense - Auto	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00
Insurance Expense - Employee	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00
Insurance Expense - Workman's Comp	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00
Texas Mutual	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67
Toll Road Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Legal and Professional Expense	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Attorney	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
License Expense	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Ford Steel	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Office Rent	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other - Misc	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Utilities - Electric	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67
Postage	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00
Professional Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Vehicle Repair & Maintenance	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00
Automotive Fuel	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00
Taxes - Business Personal Property	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67
Supplies - Office	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67
Taxes - Payroll	\$6,000.00	\$6,000.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$6,000.00
Taxes - Texas Workforce	\$1,500.00	\$1,500.00	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67
Taxes - Franchise	\$666.67	\$666.67	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Taxes - Federal	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00
Telephone / Internet Expense	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other Costs	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$64,083.33

Exhibit "B"

Class 1 (above)	Cooper & Scully	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Class 2	US Trustee	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Class 3A	IRS Priority	\$6,468.22	\$6,468.22	\$6,468.22	\$6,468.22	\$6,468.22	\$6,468.22	\$6,468.22	\$6,468.22	\$6,468.22	\$6,468.22	\$6,468.22	\$6,468.22	\$6,468.22	\$6,468.22	\$6,468.22	\$6,468.22	\$6,468.22	\$6,468.22	\$6,468.22	\$6,468.22	\$6,468.22
Class 3B	Texas State Comptroller	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Class 4A	Texas Workforce Commission	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Class 4B	Montgomery County Bank & Trust B/C/S	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Class 4C	IRS Secured	\$43,722.54	\$43,722.54	\$43,722.54	\$43,722.54	\$43,722.54	\$43,722.54	\$43,722.54	\$43,722.54	\$43,722.54	\$43,722.54	\$43,722.54	\$43,722.54	\$43,722.54	\$43,722.54	\$43,722.54	\$43,722.54	\$43,722.54	\$43,722.54	\$43,722.54	\$43,722.54	
Class 4D	Equitable	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Class 4E																						
Class 4F																						
Class 4G																						
Class 4H																						
Class 4I																						
Class 4J																						
Class 4K																						
Class 5	General Unsecured	\$0.00	\$0.00	\$60,000.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
Class 6	Steve Balos	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
	Total Plan Payments	\$50,190.76	\$50,190.76	\$110,190.76	\$20,190.76	\$50,190.76	\$110,190.76	\$50,190.76	\$50,190.76	\$50,190.76	\$50,190.76	\$50,190.76	\$50,190.76	\$50,190.76	\$50,190.76	\$50,190.76	\$50,190.76	\$50,190.76	\$50,190.76	\$50,190.76	\$50,190.76	

Ford Steel LLC

	July-20	August-20	September-20	October-20	November-20	December-20	January-21	February-21	March-21	April-21	May-21	June-21
	1	2	3	4	5	6	7	8	9	10	11	12
Beginning Cash	\$ 276,196.07	\$ 355,612.74	\$ 384,838.64	\$ 339,064.55	\$ 368,290.46	\$ 397,516.26	\$ 351,742.27	\$ 382,468.18	\$ 413,194.08	\$ 368,919.99	\$ 399,645.90	\$ 430,371.80
Revenues												
Ford Jobs	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00
Rent	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00
Total Revenues	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00
Payroll & Expense Summary												
Payroll	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$720,000.00
Other Costs	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$64,083.33	\$64,083.33	\$64,083.33	\$64,083.33	\$64,083.33	\$778,000.00
Materials	\$300,000.00	\$300,000.00	\$300,000.00	\$300,000.00	\$300,000.00	\$300,000.00	\$300,000.00	\$300,000.00	\$300,000.00	\$300,000.00	\$300,000.00	\$3,500,000.00
Total Cost of Sales	\$425,583.33	\$425,583.33	\$425,583.33	\$425,583.33	\$425,583.33	\$425,583.33	\$424,083.33	\$424,083.33	\$424,083.33	\$424,083.33	\$424,083.33	\$5,096,000.00
Net Profit	\$79,416.67	\$79,416.67	\$79,416.67	\$79,416.67	\$79,416.67	\$79,416.67	\$80,916.67	\$80,916.67	\$80,916.67	\$80,916.67	\$80,916.67	\$962,000.00
Plan Payment	\$0.00	\$50,190.76	\$125,190.76	\$50,190.76	\$50,190.76	\$125,190.76	\$50,190.76	\$125,190.76	\$50,190.76	\$125,190.76	\$50,190.76	\$857,093.16
Ending Cash	\$355,612.74	\$384,838.64	\$339,064.55	\$368,290.46	\$397,516.26	\$351,742.27	\$382,468.18	\$413,194.08	\$368,919.99	\$399,645.90	\$430,371.80	\$386,097.71
Other Costs												
Supplies	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00
Bank Charges, Merchant Card Fees	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00
Rental Equipment	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Trailer Leases	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Dues and Subscriptions	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Insurance Expense - Auto	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00
Insurance Expense - Employee	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00
Insurance Expense - Workman's Comp	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00
Insurance Expense - Business	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67
Toll Road Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Legal and Professional Expense	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
License Expense	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Office Rent	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other - Misc	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Utilities - Electric	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67
Postage	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00
Professional Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Vehicle Repair & Maintenance	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00
Automotive Fuel	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00
Taxes - Business Personal Property	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67
Supplies - Office	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67
Taxes - Payroll	\$6,000.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00
Taxes - Texas Workforce	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67
Taxes - Franchise	\$0.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00
Taxes - Federal	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Telephone / Internet Expense	Verizon	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00
Other Costs	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$64,083.33	\$64,083.33	\$64,083.33	\$64,083.33	\$64,083.33	\$64,083.33

Exhibit "B"

Ford Steel LLC

	Year 4 - 2021/2022	July-21	August-21	September-21	October-21	November-21	December-21	January-22	February-22	March-22	April-22	May-22	June-22
		1	2	3	4	5	6	7	8	9	10	11	12
Beginning Cash		\$ 386,097.71	\$ 415,323.62	\$ 444,549.52	\$ 398,775.43	\$ 428,001.34	\$ 457,227.24	\$ 411,453.15	\$ 442,179.06	\$ 472,504.96	\$ 426,630.87	\$ 459,356.78	\$ 490,082.68
Revenues													
Ford Jobs	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00
Rent	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00
Total Revenues	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00
Payroll & Expense Summary													
Payroll	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$60,000.00	\$72,000.00
Other Costs	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$64,083.33	\$778,000.00
Materials	\$300,000.00	\$300,000.00	\$300,000.00	\$300,000.00	\$300,000.00	\$300,000.00	\$300,000.00	\$300,000.00	\$300,000.00	\$300,000.00	\$300,000.00	\$300,000.00	\$3,600,000.00
Total Cost of Sales	\$425,583.33	\$425,583.33	\$425,583.33	\$425,583.33	\$425,583.33	\$425,583.33	\$425,583.33	\$425,583.33	\$425,583.33	\$425,583.33	\$425,583.33	\$424,083.33	\$5,098,000.00
Net Profit	\$79,416.67	\$79,416.67	\$79,416.67	\$79,416.67	\$79,416.67	\$79,416.67	\$79,416.67	\$80,916.67	\$80,916.67	\$80,916.67	\$80,916.67	\$80,916.67	\$962,000.00
Plan Payment	\$50,190.76	\$50,190.76	\$50,190.76	\$50,190.76	\$50,190.76	\$50,190.76	\$50,190.76	\$50,190.76	\$50,190.76	\$50,190.76	\$50,190.76	\$50,190.76	\$902,283.12
Ending Cash	\$415,323.67	\$444,549.52	\$398,775.43	\$428,001.34	\$457,227.24	\$411,453.15	\$442,179.06	\$472,904.96	\$428,630.87	\$459,356.78	\$490,082.68	\$445,808.59	
Other Costs													
Supplies	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00
Bank Charges, Merchant Card Fees	\$80.00	\$80.00	\$80.00	\$80.00	\$80.00	\$80.00	\$80.00	\$80.00	\$80.00	\$80.00	\$80.00	\$80.00	\$80.00
Rental Equipment	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00
Trailer Leases	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Dues and Subscriptions	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Insurance Expense - Auto	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00
Insurance Expense - Employee	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00
Insurance Expense - Business	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00
Toll Road Fees	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67
Legal and Professional Expense	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
License Expense	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Office Rent	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other - Misc	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Utilities - Electric	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67
Postage	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00
Professional Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Vehicle Repair & Maintenance													
Automotive Fuel													
Taxes - Business Personal Property	Montgomery County	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00
Office Depot	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67
Supplies - Office	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67
Taxes, Payroll	\$6,000.00	\$6,000.00	\$6,000.00	\$6,000.00	\$6,000.00	\$6,000.00	\$6,000.00	\$6,000.00	\$6,000.00	\$6,000.00	\$6,000.00	\$6,000.00	\$6,000.00
Taxes - Texas Workforce	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00
Taxes - Franchise	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67
IRS	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Verizon	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00
Telephone / Internet Expense	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other Costs	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$65,583.33	\$64,083.33	\$64,083.33

Exhibit "B"

Ford Steel LLC

Year 5 - 2022/2023		July-22	August-22	September-22	October-22	November-22	December-22	January-23	February-23	March-23	April-23	May-23	June-23
		1	2	3	4	5	6	7	8	9	10	11	12
Beginning Cash	\$ 445,808.59	\$ 495,757.04	\$ 604,173.70	\$ 589,269.37	\$ 596,586.04	\$ 804,102.70	\$ 786,198.37	\$ 898,115.04	\$ 1,007,031.70	\$ 993,627.37	\$ 1,107,544.04	\$ 1,211,460.70	
Revenues	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00	\$500,000.00
Ford Jobs	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00
Rent													
Total Revenues	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00	\$505,000.00
Payroll & Expense Summary													
Payroll	\$80,000.00	\$80,000.00	\$80,000.00	\$80,000.00	\$80,000.00	\$80,000.00	\$80,000.00	\$80,000.00	\$80,000.00	\$80,000.00	\$80,000.00	\$80,000.00	\$80,000.00
Other Costs	\$67,583.33	\$67,583.33	\$67,583.33	\$67,583.33	\$67,583.33	\$67,583.33	\$67,583.33	\$67,583.33	\$67,583.33	\$67,583.33	\$67,583.33	\$67,583.33	\$67,583.33
Materials													
Total Cost of Sales	\$447,583.33	\$447,583.33	\$447,583.33	\$447,583.33	\$447,583.33	\$447,583.33	\$447,583.33	\$447,583.33	\$447,583.33	\$447,583.33	\$447,583.33	\$447,583.33	\$447,583.33
Net Profit	\$57,416.67	\$107,416.67	\$107,416.67	\$107,416.67	\$107,416.67	\$107,416.67	\$107,416.67	\$108,916.67	\$108,916.67	\$108,916.67	\$108,916.67	\$108,916.67	\$108,916.67
Plan Payment	\$6,168.22	\$9,00	\$122,321.00	\$9,00	\$9,00	\$122,321.00	\$9,00	\$9,00	\$122,321.00	\$9,00	\$9,00	\$122,321.00	\$9,00
Ending Cash	\$496,757.04	\$604,173.70	\$589,269.37	\$606,586.04	\$804,102.70	\$789,198.37	\$898,115.04	\$1,007,031.70	\$993,627.37	\$1,012,544.04	\$1,211,460.70	\$1,158,056.37	
Other Costs													
Supplies	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00	\$10,000.00
Bank Charges, Merchant Card Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Rental Equipment	\$2,100.00	\$2,100.00	\$2,100.00	\$2,100.00	\$2,100.00	\$2,100.00	\$2,100.00	\$2,100.00	\$2,100.00	\$2,100.00	\$2,100.00	\$2,100.00	\$2,100.00
Trailer Lease	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Dues and Subscriptions	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Insurance Expense - Auto	\$2,500.00	\$2,400.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00	\$2,500.00
Insurance Expense - Employee	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00	\$12,000.00
Insurance Expense - Workman's Comp	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00
Insurance Expense - Business	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67	\$4,916.67
Toll Road Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Legal and Professional Expense	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
License Expense	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Office Rent	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other - Misc	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Utilities - Electric	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67
Postage	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00	\$500.00
Professional Fees	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Vehicle Repair & Maintenance	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00
Automobile Fuel	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00	\$1,000.00
Taxes - Business Personal Property	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67	\$6,666.67
Suppliers - Office	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67	\$4,166.67
Taxes, Payroll	\$8,000.00	\$8,000.00	\$8,000.00	\$8,000.00	\$8,000.00	\$8,000.00	\$8,000.00	\$8,000.00	\$8,000.00	\$8,000.00	\$8,000.00	\$8,000.00	\$8,000.00
Taxes - Texas Workforce	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00	\$1,500.00
Taxes - Texas Franchise	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67	\$666.67
Taxes - Federal	\$600.00	\$600.00	\$600.00	\$600.00	\$600.00	\$600.00	\$600.00	\$600.00	\$600.00	\$600.00	\$600.00	\$600.00	\$600.00
Telephone / Internet Expense	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Other Costs	\$67,583.33	\$67,583.33	\$67,583.33	\$67,583.33	\$67,583.33	\$67,583.33	\$67,583.33	\$67,583.33	\$67,583.33	\$67,583.33	\$67,583.33	\$67,583.33	\$67,583.33
Class 1 (above)	Cooper & Scully	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Class 2	US Trustee	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Exhibit "B"

Exhibit "B"

	Month 1	Month 2	Month 3	Month 4	Month 5	Plan Payments	Month 6		Month 7	Month 8	Month 9	Month 10	Month 11	Month 12	
							Month	Year							
Year 1	Beginning Cash	\$ 22,000.00	\$ 41,633.28	\$ 63,171.15	\$ 53,373.93	\$ 112,911.79	\$ 172,449.65	\$ 170,985.76	\$ 163,690.29	\$ 164,728.16	\$ 102,930.94	\$ 103,968.80	\$ 105,006.66		
	Income	\$25,000.00	525,000.00	605,000.00	605,000.00	605,000.00	605,000.00	605,000.00	605,000.00	605,000.00	605,000.00	605,000.00	6,130,000.00	12,625,000.00	
	Expenses	(386,083.33)	(386,083.33)	(428,083.33)	(428,083.33)	(428,083.33)	(428,083.33)	(428,083.33)	(428,083.33)	(428,083.33)	(428,083.33)	(428,083.33)	(486,583.33)	(5,404,000.00)	
	Plan Payments	(119,283.38)	(117,378.80)	(186,713.89)	(117,378.80)	(117,378.80)	(117,378.80)	(117,378.80)	(125,712.14)	(178,580.56)	(180,213.85)	(117,378.80)	(117,378.80)	(5,551,938.14)	(7,086,514.81)
	Ending Cash	41,633.28	63,171.15	53,373.93	112,911.79	172,449.65	170,985.76	163,690.29	164,728.16	102,930.94	103,968.80	105,006.66	156,485.19		
Year 2	Beginning Cash	155,485.19	185,711.10	214,937.00	184,162.91	213,386.82	242,614.72	211,840.63	242,566.54	273,292.44	244,018.35	274,744.26	305,470.16		
	Income	505,000.00	505,000.00	505,000.00	505,000.00	505,000.00	505,000.00	505,000.00	505,000.00	505,000.00	505,000.00	505,000.00	5,060,000.00	6,060,000.00	
	Expenses	(425,583.33)	(425,583.33)	(425,583.33)	(425,583.33)	(425,583.33)	(425,583.33)	(425,583.33)	(425,583.33)	(424,083.33)	(424,083.33)	(424,083.33)	(424,083.33)	(5,058,000.00)	
	Plan Payments	(50,190.76)	(50,190.76)	(110,190.76)	(50,190.76)	(50,190.76)	(50,190.76)	(50,190.76)	(50,190.76)	(110,190.76)	(50,190.76)	(50,190.76)	(110,190.76)	(842,289.12)	
	Ending Cash	185,711.10	214,937.00	184,162.91	213,388.82	242,614.72	211,840.63	242,566.54	273,292.44	244,018.35	274,744.26	305,470.16	276,196.07		
Year 3	Beginning Cash	276,196.07	355,612.74	384,838.64	339,064.55	368,290.46	397,516.36	351,742.27	382,468.18	413,194.08	368,919.99	399,645.90	430,371.80		
	Income	505,000.00	505,000.00	505,000.00	505,000.00	505,000.00	505,000.00	505,000.00	505,000.00	505,000.00	505,000.00	505,000.00	5,060,000.00	6,060,000.00	
	Expenses	(425,583.33)	(425,583.33)	(425,583.33)	(425,583.33)	(425,583.33)	(425,583.33)	(425,583.33)	(425,583.33)	(424,083.33)	(424,083.33)	(424,083.33)	(424,083.33)	(5,058,000.00)	
	Plan Payments	0.00	(50,190.76)	(125,190.76)	(50,190.76)	(50,190.76)	(50,190.76)	(50,190.76)	(50,190.76)	(125,190.76)	(50,190.76)	(50,190.76)	(125,190.76)	(892,288.36)	
	Ending Cash	355,612.74	384,838.64	339,064.55	368,290.46	397,516.36	351,742.27	382,468.18	413,194.08	368,919.99	399,645.90	430,371.80	386,097.71		
Year 4	Beginning Cash	386,097.71	415,323.62	444,549.52	398,775.43	428,001.34	457,227.24	411,453.15	442,179.06	428,630.87	428,630.87	453,356.78	490,082.68		
	Income	505,000.00	505,000.00	505,000.00	505,000.00	505,000.00	505,000.00	505,000.00	505,000.00	505,000.00	505,000.00	505,000.00	5,060,000.00	6,060,000.00	
	Expenses	(425,583.33)	(425,583.33)	(425,583.33)	(425,583.33)	(425,583.33)	(425,583.33)	(425,583.33)	(425,583.33)	(424,083.33)	(424,083.33)	(424,083.33)	(424,083.33)	(5,058,000.00)	
	Plan Payments	(50,190.76)	(50,190.76)	(125,190.76)	(50,190.76)	(50,190.76)	(50,190.76)	(50,190.76)	(50,190.76)	(125,190.76)	(50,190.76)	(50,190.76)	(125,190.76)	(902,289.12)	
	Ending Cash	415,323.62	444,549.52	398,775.43	428,001.34	457,227.24	411,453.15	442,179.06	472,904.96	428,630.87	459,356.78	490,082.68	445,808.59		
Year 5	Beginning Cash	445,808.59	496,757.04	604,173.70	589,269.37	696,686.04	804,102.70	789,198.37	898,115.04	1,007,031.70	993,627.37	1,102,544.04	1,211,450.70		
	Income	505,000.00	505,000.00	505,000.00	505,000.00	505,000.00	505,000.00	505,000.00	505,000.00	505,000.00	505,000.00	505,000.00	5,060,000.00	6,060,000.00	
	Expenses	(427,583.33)	(427,583.33)	(397,583.33)	(397,583.33)	(397,583.33)	(397,583.33)	(397,583.33)	(397,583.33)	(396,083.33)	(396,083.33)	(396,083.33)	(396,083.33)	(5,058,000.00)	
	Plan Payments	(6,466.22)	0.00	(122,321.00)	0.00	0.00	0.00	0.00	0.00	(122,321.00)	0.00	0.00	0.00	(122,321.00)	
	Ending Cash	496,757.04	604,173.70	589,269.37	696,686.04	804,102.70	789,198.37	898,115.04	1,007,031.70	993,627.37	1,102,544.04	1,211,450.70	1,198,056.37		

Exhibit "B"